

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE:	)	In Proceedings for a
	)	Reorganization under
W.R. Grace & Co., et al.	)	Chapter 11
	)	
Debtor.	)	Case No. 01-1139-JKF
	)	
	X	

VERIFIED STATEMENT IN CONNECTION WITH THE REPRESENTATION  
OF CREDITORS AS REQUIRED BY F.R.B.P. RULE 2019

William K. Schwartz, being first duly sworn, hereby deposes and states as follows:

1 I am an attorney with the law offices of Harvit & Schwartz, L.C., 2018 Kanawha Boulevard, East, Charleston, West Virginia 25311.

2. This Verified Statement is filed in accordance with Rule 2019 of the Federal Rules of Bankruptcy Procedure and in accordance with that certain Revised Order Requiring Filing of Statements Pursuant to Fed.R.Bankr.P. 2019 dated October 22, 2004 (the "Revised Order").

3. The law firm of Harvit & Schwartz, L.C. has been retained as counsel for individual creditors in the above-referenced bankruptcy. The list of each of these creditors names and addresses is attached hereto.

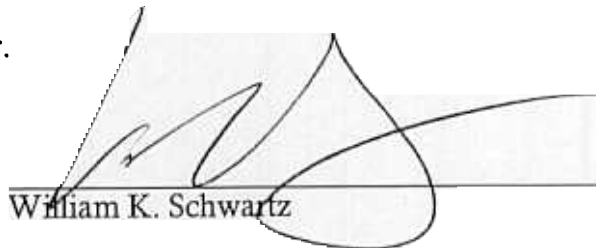
4. The order signed certifies that each creditor named on the attached list has executed a contract of representation authorizing Harvit & Schwartz, L.C., to represent the creditor in bankruptcy proceedings.

5. The address of each Creditor for purposes hereof is as set forth in the exhibit list.

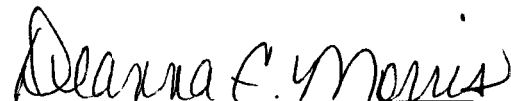
6. The Creditors hold claims in varying amounts for monetary damages due to personal injury. Pursuant to the Revised Order, all of the relevant information identifying the Creditors and the nature and amount of their claim is contained in exhibits which have not been scanned, but available upon motion and order of the Court.

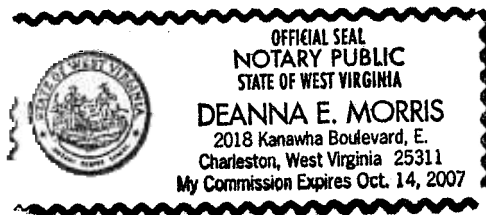
7. The Law Offices of Harvit & Schwartz, L.C. does not hold any claims against or interest in the Debtor.

8. The Law Offices of Harvit & Schwartz, L.C. will file an amended and supplemental statement setting forth any material changes in the facts contained in this Verified Statement, should any such changes occur.

  
William K. Schwartz

Sworn to before me this 21<sup>st</sup> day  
of December, 2004.

  
Notary Public



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Debtor.		Case No. 01-1139-JKF


\_\_\_\_\_x

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of HARVIT & SCHWARTZ, L.C.'s 2019 Statement including all exhibits on CD has been served upon the following parties by United States Mail, postage pre-paid this 21st day of December, 2004.

David B. Siegel  
Senior Vice Pres. & General Counsel  
WR Grace & Co.  
7500 Grace Drive  
Columbia, MD 21044

Frank J. Perch, III, Esq.  
Office of the United States Trustee  
844 King Street, Room 2311  
Wilmington, DE 19801

  
\_\_\_\_\_  
William K. Schwartz

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FOR THE DISTRICT OF DELAWARE

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	)	
Debtor.	)	Case No. 01-1139-JKF
_____	x	

NOTICE OF FILING OF VERIFIED STATEMENT  
PURSUANT TO FED.R.BANKR.P. 2019

Pursuant to the above-entitled Court's Order dated October 22, 2004, please TAKE NOTICE that HARVIT & SCHWARTZ, L.C., has filed its Fed.R.Bankr.P. 2019 statement with the Court identifying claimants represented by this office.

HARVIT & SCHWARTZ, L.C.

By: \_\_\_\_\_

William K. Schwartz  
2018 Kanawha Boulevard, East  
Charleston, West Virginia 25311  
(304) 343-4100

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CERTIFICATE OF SERVICE

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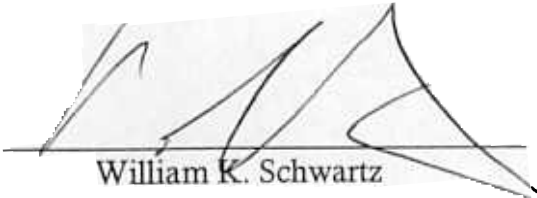
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